

UNITED STATES BANKRUPTCY COURT



In re Montezuma Mexican Restaurant Inc.,
Debtor

Case No. 15-10365

Small Business Case under Chapter 11

SMALL BUSINESS MONTHLY OPERATING REPORT

Month: 1/1-31/2016

Date filed: _____

Line of Business: Restaurant

NAISC Code: _____

IN ACCORDANCE WITH TITLE 28, SECTION 1746, OF THE UNITED STATES CODE, I DECLARE UNDER PENALTY OF PERJURY THAT I HAVE EXAMINED THE FOLLOWING SMALL BUSINESS MONTHLY OPERATING REPORT AND THE ACCOMPANYING ATTACHMENTS AND, TO THE BEST OF MY KNOWLEDGE, THESE DOCUMENTS ARE TRUE, CORRECT AND COMPLETE.

RESPONSIBLE PARTY:

Magdalena Dominguez
Original Signature of Responsible Party

Magdalena Dominguez
Printed Name of Responsible Party

Questionnaire: (All questions to be answered on behalf of the debtor.)

	Yes	No
1. IS THE BUSINESS STILL OPERATING?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. HAVE YOU PAID ALL YOUR BILLS ON TIME THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
3. DID YOU PAY YOUR EMPLOYEES ON TIME?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
4. HAVE YOU DEPOSITED ALL THE RECEIPTS FOR YOUR BUSINESS INTO THE DIP ACCOUNT THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
5. HAVE YOU FILED ALL OF YOUR TAX RETURNS AND PAID ALL OF YOUR TAXES THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
6. HAVE YOU TIMELY FILED ALL OTHER REQUIRED GOVERNMENT FILINGS?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
7. HAVE YOU PAID ALL OF YOUR INSURANCE PREMIUMS THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
8. DO YOU PLAN TO CONTINUE TO OPERATE THE BUSINESS NEXT MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
9. ARE YOU CURRENT ON YOUR QUARTERLY FEE PAYMENT TO THE U.S. TRUSTEE?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
10. HAVE YOU PAID ANYTHING TO YOUR ATTORNEY OR OTHER PROFESSIONALS THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
11. DID YOU HAVE ANY UNUSUAL OR SIGNIFICANT UNANTICIPATED EXPENSES THIS MONTH?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
12. HAS THE BUSINESS SOLD ANY GOODS OR PROVIDED SERVICES OR TRANSFERRED ANY ASSETS TO ANY BUSINESS RELATED TO THE DIP IN ANY WAY?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
13. DO YOU HAVE ANY BANK ACCOUNTS OPEN OTHER THAN THE DIP ACCOUNT?	<input type="checkbox"/>	<input checked="" type="checkbox"/>

B 25C (Official Form 25C) (12/08)

14. HAVE YOU SOLD ANY ASSETS OTHER THAN INVENTORY THIS MONTH? ☐ ☒
15. DID ANY INSURANCE COMPANY CANCEL YOUR POLICY THIS MONTH? ☐ ☒
16. HAVE YOU BORROWED MONEY FROM ANYONE THIS MONTH? ☐ ☒
17. HAS ANYONE MADE AN INVESTMENT IN YOUR BUSINESS THIS MONTH? ☐ ☒
18. HAVE YOU PAID ANY BILLS YOU OWED BEFORE YOU FILED BANKRUPTCY? ☐ ☒

TAXES

DO YOU HAVE ANY PAST DUE TAX RETURNS OR PAST DUE POST-PETITION TAX OBLIGATIONS? ☐ ☒

IF YES, PLEASE PROVIDE A WRITTEN EXPLANATION INCLUDING WHEN SUCH RETURNS WILL BE FILED, OR WHEN SUCH PAYMENTS WILL BE MADE AND THE SOURCE OF THE FUNDS FOR THE PAYMENT.

(Exhibit A)

INCOME

PLEASE SEPARATELY LIST ALL OF THE INCOME YOU RECEIVED FOR THE MONTH. THE LIST SHOULD INCLUDE ALL INCOME FROM CASH AND CREDIT TRANSACTIONS. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

TOTAL INCOME \$ 201,596.00

SUMMARY OF CASH ON HAND

Cash on Hand at Start of Month \$ 1,330.00

Cash on Hand at End of Month \$ 1,330.00

PLEASE PROVIDE THE TOTAL AMOUNT OF CASH CURRENTLY AVAILABLE TO YOU **TOTAL** \$ 105,818.00

(Exhibit B)

EXPENSES

PLEASE SEPARATELY LIST ALL EXPENSES PAID BY CASH OR BY CHECK FROM YOUR BANK ACCOUNTS THIS MONTH. INCLUDE THE DATE PAID, WHO WAS PAID THE MONEY, THE PURPOSE AND THE AMOUNT. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

TOTAL EXPENSES \$ 103,337.00

(Exhibit C)

CASH PROFIT

INCOME FOR THE MONTH (TOTAL FROM EXHIBIT B) \$ 201,596.00

EXPENSES FOR THE MONTH (TOTAL FROM EXHIBIT C) \$ -202,971.00

(Subtract Line C from Line B)

CASH PROFIT FOR THE MONTH \$ -1,375.00

B 25C (Official Form 25C) (12/08)

UNPAID BILLS

PLEASE ATTACH A LIST OF ALL DEBTS (INCLUDING TAXES) WHICH YOU HAVE INCURRED SINCE THE DATE YOU FILED BANKRUPTCY BUT HAVE NOT PAID. THE LIST MUST INCLUDE THE DATE THE DEBT WAS INCURRED, WHO IS OWED THE MONEY, THE PURPOSE OF THE DEBT AND WHEN THE DEBT IS DUE. *(THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)*

TOTAL PAYABLES \$ _____ .00

(Exhibit D)

MONEY OWED TO YOU

PLEASE ATTACH A LIST OF ALL AMOUNTS OWED TO YOU BY YOUR CUSTOMERS FOR WORK YOU HAVE DONE OR THE MERCHANDISE YOU HAVE SOLD. YOU SHOULD INCLUDE WHO OWES YOU MONEY, HOW MUCH IS OWED AND WHEN IS PAYMENT DUE. *(THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)*

TOTAL RECEIVABLES \$ _____ .00

(Exhibit E)

BANKING INFORMATION

PLEASE ATTACH A COPY OF YOUR LATEST BANK STATEMENT FOR EVERY ACCOUNT YOU HAVE AS OF THE DATE OF THIS FINANCIAL REPORT OR HAD DURING THE PERIOD COVERED BY THIS REPORT.

(Exhibit F)

EMPLOYEES

NUMBER OF EMPLOYEES WHEN THE CASE WAS FILED? _____ 30
NUMBER OF EMPLOYEES AS OF THE DATE OF THIS MONTHLY REPORT? _____

PROFESSIONAL FEES

BANKRUPTCY RELATED:

PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD? \$ _____ .00

TOTAL PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE? \$ _____

NON-BANKRUPTCY RELATED:

PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD? \$ _____ .00

TOTAL PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE? \$ _____

B 25C (Official Form 25C) (12/08)

PROJECTIONS

COMPARE YOUR ACTUAL INCOME AND EXPENSES TO THE PROJECTIONS FOR THE FIRST 180 DAYS OF YOUR CASE PROVIDED AT THE INITIAL DEBTOR INTERVIEW.

	Projected	Actual	Difference
INCOME	\$ 1,420,000.00	\$ 1,350,000.00	\$ 70,000.00
EXPENSES	\$ 1,335,000.00	\$ 1,290,000.00	\$ 45,000.00
CASH PROFIT	\$ 85,000.00	\$ 60,000.00	\$ 25,000.00

TOTAL PROJECTED INCOME FOR THE NEXT MONTH:	\$ 195,000.00
TOTAL PROJECTED EXPENSES FOR THE NEXT MONTH:	\$ 185,000.00
TOTAL PROJECTED CASH PROFIT FOR THE NEXT MONTH:	\$ 10,000.00

ADDITIONAL INFORMATION

PLEASE ATTACH ALL FINANCIAL REPORTS INCLUDING AN INCOME STATEMENT AND BALANCE SHEET WHICH YOU PREPARE INTERNALLY.

Reset

Save As...

Print

Montezuma Mexican Restaurant Inc.

Pre-petition Balance Sheet

31-Jan-16

Assets:

Cash and cash equivalents	105,818
Trade accounts receivable, net	22,266
Merchandise inventory	22,256
Other current assets	56,584
Machinery and equipment, net	15,962
Security deposits	21,839
Goodwill	169,602
Total assets	<u>414,327</u>

Liabilities and Stockholders' Equity

Liabilities:

Accounts payable and accrued expenses	
NYS Sales tax - current	19,888
Pre-petition general creditors	1,299,162
Pre-petition priority tax creditors	221,884
Total liabilities	<u>1,540,935</u>

Stockholders' Equity:

Common stock	200
Retained earnings	-1,126,808
Total stockholders' equity	<u>-1,126,608</u>
Total liabilities and stockholders equity	<u>414,327</u>

Montezuma Mexican Restaurant Inc.

Statement of Income

For the Period ending January 31, 2016

Revenue:

Gross sales	201,596
Less service charge and tax collected	40,229
Net Sales	161,367
Less cost of goods sold	59,405
Gross profit	101,962

Operating Expenses

Salaries	56,813
Payroll taxes	2,693
Legal and professional services	0
Insurance expense	1,689
Rent expense	10,820
Utilities expense	7,153
Repairs and maintenance	2,225
Entertainment	9,820
Advertising and promotion	50
Bank and payroll service fees	1,218
Trustee	3,250
Office and other miscellaneous expenses	7,606
Total operating expenses	103,337

Net profit for the period	-1,375
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02/02/16

MONTEZUMA MEXICAN RESTAURANT INC**Reconciliation Summary****15-03 TD Bank #1288, Period Ending 01/31/2016**

	Jan 31, 16
Beginning Balance	9,568.48
Cleared Transactions	
Checks and Payments - 99 items	-82,529.00
Deposits and Credits - 51 items	81,837.69
Total Cleared Transactions	-691.31
Cleared Balance	8,877.17
Uncleared Transactions	
Checks and Payments - 11 items	-6,619.76
Total Uncleared Transactions	-6,619.76
Register Balance as of 01/31/2016	2,257.41
Ending Balance	2,257.41

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MONTEZUMA MEXICAN RESTAURANT INC**Reconciliation Detail****15-03 TD Bank #1288, Period Ending 01/31/2016**

Type	Date	Num	Name	Clr	Amount	Balance
Beginning Balance						9,568.48
Cleared Transactions						
Checks and Payments - 99 items						
Check	12/14/2015	867	Excellence Valet Pa...	X	-200.00	-200.00
Check	12/19/2015	876	Monarch Seafood, ...	X	-850.23	-1,050.23
Check	12/22/2015	881	Excellence Valet Pa...	X	-200.00	-1,250.23
Check	12/23/2015	886	Manuel Franco	X	-500.00	-1,750.23
Check	12/28/2015	888	Ruben Refrigeration	X	-640.18	-2,390.41
Check	12/28/2015	893	Arrow Linen Supply ...	X	-261.09	-2,651.50
Check	12/28/2015	895	Excellence Valet Pa...	X	-200.00	-2,851.50
Check	12/29/2015	898	Best Mexican Foods	X	-509.05	-3,360.55
Check	12/29/2015	897	Sarkissian	X	-264.18	-3,624.73
Check	12/29/2015	896	American Pad-Ex of...	X	-81.33	-3,706.06
Check	12/31/2015	903	Sysco Metro New Y...	X	-905.93	-4,611.99
Check	12/31/2015	904	Westbury Fish Co.	X	-588.30	-5,200.29
Check	12/31/2015	902	Urefia Provisions/E....	X	-557.00	-5,757.29
Check	12/31/2015	900	Monarch Seafood, ...	X	-547.00	-6,304.29
Check	12/31/2015	901	Westbury Fish Co.	X	-487.00	-6,791.29
Check	1/2/2016	906	Hillside Wholesale	X	-2,092.85	-8,884.14
Check	1/2/2016	905	Capricorn Seafood I...	X	-563.27	-9,447.41
General Journal	1/4/2016			X	-1,625.00	-11,072.41
Check	1/4/2016	907	Mid-Bronx Haulage	X	-434.76	-11,507.17
Check	1/4/2016	908	Capricorn Seafood I...	X	-274.00	-11,781.17
General Journal	1/4/2016			X	-260.38	-12,041.55
General Journal	1/4/2016			X	-128.04	-12,169.59
General Journal	1/4/2016			X	-7.65	-12,177.24
General Journal	1/5/2016			X	-3,929.63	-16,106.87
Check	1/5/2016	910	Urefia Provisions/E....	X	-766.57	-16,873.44
Check	1/5/2016	911	Excellence Valet Pa...	X	-450.00	-17,323.44
Check	1/5/2016	909	Arrow Linen Supply ...	X	-188.82	-17,512.26
Check	1/6/2016	913	Victory Foodservice	X	-992.23	-18,504.49
General Journal	1/6/2016		Southern Wine & S...	X	-726.36	-19,230.85
Check	1/6/2016	914	Manhattan Beer Dis...	X	-584.35	-19,815.20
Check	1/6/2016	912	Best Mexican Foods	X	-578.20	-20,393.40
General Journal	1/6/2016		NY State Insurance...	X	-496.09	-20,889.49
Check	1/7/2016	918	Sysco Metro New Y...	X	-1,072.33	-21,961.82
Check	1/7/2016	917	Urefia Provisions/E....	X	-604.00	-22,565.82
Check	1/7/2016	915	Monarch Seafood, ...	X	-455.91	-23,021.73
Check	1/7/2016	920	Prestige Poly LLC	X	-363.64	-23,385.37
Check	1/8/2016	921	Hillside Wholesale	X	-2,120.82	-25,506.19
General Journal	1/8/2016		Fire Department Cir...	X	-490.00	-25,996.19
Check	1/11/2016	922	Westbury Fish Co.	X	-516.75	-26,512.94
Check	1/11/2016	923	Mid-Bronx Haulage	X	-434.76	-26,947.70
General Journal	1/11/2016		Liberty Pest Control	X	-217.75	-27,165.45
General Journal	1/12/2016			X	-10,819.99	-37,985.44
General Journal	1/12/2016			X	-2,071.42	-40,056.86
General Journal	1/12/2016		Southern Wine & S...	X	-1,473.08	-41,529.94
Check	1/12/2016	934	Victory Foodservice	X	-1,253.07	-42,783.01
Check	1/12/2016	927	Hillside Wholesale	X	-1,218.07	-44,001.08
Check	1/12/2016	926	Urefia Provisions/E....	X	-926.04	-44,927.12
Check	1/12/2016	932	Manhattan Beer Dis...	X	-908.77	-45,835.89
Check	1/12/2016	933	Best Mexican Foods	X	-519.63	-46,355.52
Check	1/12/2016	925	Westbury Fish Co.	X	-496.10	-46,851.62
General Journal	1/12/2016		Auto Chlor System	X	-408.84	-47,260.46
Check	1/12/2016	928	Ruben Refrigeration	X	-356.02	-47,616.48
Check	1/12/2016	929	Capricorn Seafood I...	X	-274.00	-47,890.48
Check	1/12/2016	924	Arrow Linen Supply ...	X	-221.33	-48,111.81
General Journal	1/12/2016			X	-78.88	-48,190.69
Check	1/13/2016	935	Pepsi Cola Bottling ...	X	-319.77	-48,510.46
General Journal	1/13/2016			X	-296.60	-48,807.06
General Journal	1/13/2016			X	-150.00	-48,957.06
General Journal	1/13/2016			X	-25.72	-48,982.78
Check	1/14/2016	939	Hillside Wholesale	X	-1,307.12	-50,289.90
Check	1/14/2016	938	Sysco Metro New Y...	X	-1,183.66	-51,473.56
Check	1/14/2016	936	Urefia Provisions/E....	X	-643.00	-52,116.56
Check	1/15/2016	940	Hillside Wholesale	X	-2,312.15	-54,428.71
Check	1/15/2016	941	Westbury Fish Co.	X	-455.95	-54,884.66
General Journal	1/19/2016		Empire Merchants	X	-1,663.47	-56,548.13

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MONTEZUMA MEXICAN RESTAURANT INC**Reconciliation Detail****15-03 TD Bank #1288, Period Ending 01/31/2016**

Type	Date	Num	Name	Clr	Amount	Balance
Check	1/19/2016	946	Manhattan Beer Dis...	X	-828.13	-57,376.26
Check	1/19/2016	943	Ureña Provisions/E....	X	-712.00	-58,088.26
Check	1/19/2016	944	Mid-Bronx Haulage	X	-434.76	-58,523.02
Check	1/19/2016	942	Arrow Linen Supply ...	X	-254.94	-58,777.96
Check	1/19/2016	945	Excellence Valet Pa...	X	-200.00	-58,977.96
Check	1/20/2016	949	Victory Foodservice	X	-1,307.17	-60,285.13
Check	1/20/2016	948	Best Mexican Foods	X	-705.49	-60,990.62
General Journal	1/20/2016		GV Financial	X	-697.03	-61,687.65
Check	1/20/2016	952	Monarch Seafood, ...	X	-691.36	-62,379.01
Check	1/20/2016	947	Capricorn Seafood I...	X	-351.90	-62,730.91
Check	1/20/2016	951	Cotel Business Sol...	X	-190.00	-62,920.91
Check	1/20/2016	950	American Pad-Ex of...	X	-81.33	-63,002.24
General Journal	1/21/2016		Southern Wine & S...	X	-1,764.11	-64,766.35
Check	1/22/2016	953	Sysco Metro New Y...	X	-1,674.18	-66,440.53
Check	1/22/2016	954	Ureña Provisions/E....	X	-712.00	-67,152.53
Check	1/23/2016	955	Westbury Fish Co.	X	-523.90	-67,676.43
General Journal	1/25/2016		Empire Merchants	X	-1,853.44	-69,529.87
Transfer	1/25/2016			X	-1,200.00	-70,729.87
General Journal	1/25/2016		Empire Merchants	X	-662.66	-71,392.53
Check	1/25/2016	956	Mid-Bronx Haulage	X	-434.76	-71,827.29
General Journal	1/26/2016		Southern Wine & S...	X	-2,507.06	-74,334.35
Check	1/26/2016	957	Hillside Wholesale	X	-1,993.26	-76,327.61
General Journal	1/26/2016		US Trustee	X	-1,625.00	-77,952.61
Check	1/26/2016	963	Victory Foodservice	X	-820.00	-78,772.61
Check	1/26/2016	962	Ureña Provisions/E....	X	-561.00	-79,333.61
General Journal	1/26/2016		NY State Insurance...	X	-496.09	-79,829.70
General Journal	1/26/2016		Southern Wine & S...	X	-350.00	-80,179.70
Check	1/26/2016	960	Arrow Linen Supply ...	X	-220.86	-80,400.56
General Journal	1/27/2016		Cablevision	X	-689.50	-81,090.06
Check	1/27/2016	964	Best Mexican Foods	X	-331.60	-81,421.66
General Journal	1/27/2016		Anheuser Busch	X	-102.70	-81,524.36
General Journal	1/28/2016			X	-228.64	-81,753.00
General Journal	1/29/2016			X	-415.00	-82,168.00
General Journal	1/29/2016			X	-361.00	-82,529.00
Total Checks and Payments					-82,529.00	-82,529.00

Deposits and Credits - 51 items

Check	1/2/2016	129	TD Bank	X	1,000.00	1,000.00
Check	1/3/2016	152	TD Bank	X	1,000.00	2,000.00
Transfer	1/4/2016			X	383.37	2,383.37
Transfer	1/4/2016			X	1,514.53	3,897.90
Transfer	1/4/2016			X	3,585.30	7,483.20
Transfer	1/4/2016			X	5,459.74	12,942.94
Transfer	1/5/2016			X	1,589.09	14,532.03
Transfer	1/5/2016			X	7,904.25	22,436.28
Transfer	1/6/2016			X	162.85	22,599.13
Transfer	1/6/2016			X	719.31	23,318.44
Check	1/7/2016	919	Void	X	0.00	23,318.44
Transfer	1/7/2016			X	516.30	23,834.74
Transfer	1/7/2016			X	601.55	24,436.29
Check	1/9/2016	186	TD Bank	X	750.00	25,186.29
Transfer	1/11/2016			X	746.92	25,933.21
Transfer	1/11/2016			X	885.23	26,818.44
Transfer	1/11/2016			X	3,820.33	30,638.77
Transfer	1/11/2016			X	4,611.51	35,250.28
Check	1/12/2016	931	Southern Wine & S...	X		35,250.28
Transfer	1/12/2016			X	1,324.57	36,574.85
Transfer	1/12/2016			X	5,012.52	41,587.37
Transfer	1/13/2016			X	319.11	41,906.48
Transfer	1/13/2016			X	1,140.39	43,046.87
Check	1/14/2016	937	Void	X	0.00	43,046.87
Transfer	1/14/2016			X	291.56	43,338.43
Transfer	1/14/2016			X	1,226.56	44,564.99
Check	1/16/2016	247	TD Bank	X	1,000.00	45,564.99
Transfer	1/19/2016			X	1,046.51	46,611.50
Transfer	1/19/2016			X	1,138.60	47,750.10
Transfer	1/19/2016			X	1,533.05	49,283.15
Transfer	1/19/2016			X	3,961.27	53,244.42

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02/02/16

MONTEZUMA MEXICAN RESTAURANT INC**Reconciliation Detail****15-03 TD Bank #1288, Period Ending 01/31/2016**

Type	Date	Num	Name	Clr	Amount	Balance
Transfer	1/19/2016			X	4,070.42	57,314.84
Transfer	1/19/2016			X	6,773.86	64,088.70
Transfer	1/20/2016			X	69.15	64,157.85
Transfer	1/20/2016			X	688.19	64,846.04
Transfer	1/21/2016			X	300.49	65,146.53
Transfer	1/21/2016			X	1,561.30	66,707.83
Transfer	1/25/2016			X	879.18	67,587.01
Transfer	1/25/2016			X	1,016.86	68,603.87
Transfer	1/25/2016			X	3,285.75	71,889.62
Transfer	1/25/2016			X	3,818.86	75,708.48
Check	1/26/2016	961	Void	X	0.00	75,708.48
Transfer	1/27/2016			X	134.74	75,843.22
Transfer	1/27/2016			X	474.86	76,318.08
Transfer	1/27/2016			X	693.28	77,011.36
Transfer	1/27/2016			X	3,042.98	80,054.34
Transfer	1/28/2016			X	483.16	80,537.50
Transfer	1/28/2016			X	1,201.37	81,738.87
Check	1/29/2016	968	Void	X	0.00	81,738.87
Deposit	1/29/2016			X	0.51	81,739.38
Transfer	1/29/2016			X	98.31	81,837.69
Total Deposits and Credits					81,837.69	81,837.69
Total Cleared Transactions					-691.31	-691.31
Cleared Balance					-691.31	8,877.17
Uncleared Transactions						
Checks and Payments - 11 items						
Check	1/7/2016	916	Auto Chlor System		-426.11	-426.11
Check	1/12/2016	930	Excellence Valet Pa...		-200.00	-626.11
Check	1/26/2016	958	Monarch Seafood, ...		-802.80	-1,428.91
Check	1/26/2016	959	Excellence Valet Pa...		-200.00	-1,628.91
Check	1/28/2016	965	Monarch Seafood, ...		-223.38	-1,852.29
Check	1/29/2016	967	Westbury Fish Co.		-1,482.11	-3,334.40
Check	1/29/2016	971	Hillside Wholesale		-1,250.59	-4,584.99
Check	1/29/2016	969	Sysco Metro New Y...		-696.67	-5,281.66
Check	1/29/2016	966	Urefia Provisions/E...		-496.00	-5,777.66
Check	1/29/2016	970	Capricorn Seafood I...		-312.10	-6,089.76
Check	1/30/2016	972	National Gates Corp.		-530.00	-6,619.76
Total Checks and Payments					-6,619.76	-6,619.76
Total Uncleared Transactions					-6,619.76	-6,619.76
Register Balance as of 01/31/2016					-7,311.07	2,257.41
Ending Balance					-7,311.07	2,257.41



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STATEMENT OF ACCOUNT

MONTEZUMA MEXICAN RESTAURANT INC
DIP CASE 15-10365 SDNY
119 W KINGSBRIDGE RD
BRONX NY 10468

Page: 1 of 6
Statement Period: Jan 01 2016-Jan 31 2016
Cust Ref #: 4314051288-040-T-###
Primary Account #: 431-4051288

Chapter 11 Interest Checking

MONTEZUMA MEXICAN RESTAURANT INC
DIP CASE 15-10365 SDNY

Account # 431-4051288

ACCOUNT SUMMARY

Beginning Balance	9,568.48	Average Collected Balance	11,956.34
Deposits	3,750.00	Interest Paid this Period	0.51
Electronic Deposits	78,087.18	Interest Paid Year-to-Date	0.51
Other Credits	0.51	Annual Percentage Yield Earned	0.05%
		Days in Period	31
Checks Paid	45,116.71		
Electronic Payments	33,895.38		
Other Withdrawals	3,516.91		
Ending Balance	8,877.17		

DAILY ACCOUNT ACTIVITY**Deposits**

POSTING DATE	DESCRIPTION	AMOUNT
1/4	DEPOSIT	1,000.00
1/5	DEPOSIT	1,000.00
1/11	DEPOSIT	750.00
1/19	DEPOSIT	1,000.00
	Subtotal:	3,750.00

Electronic Deposits

POSTING DATE	DESCRIPTION	AMOUNT
1/4	CCD DEPOSIT, BOFA MERCH SVCS DEPOSIT ****22862883	5,459.74
1/4	CCD DEPOSIT, BOFA MERCH SVCS DEPOSIT ****22862883	3,585.30
1/4	CCD DEPOSIT, BOFA MERCH SVCS DEPOSIT ****19930883	1,514.53
1/4	CCD DEPOSIT, BOFA MERCH SVCS DEPOSIT ****19930883	383.37
1/5	CCD DEPOSIT, BOFA MERCH SVCS DEPOSIT ****22862883	7,904.25
1/5	CCD DEPOSIT, BOFA MERCH SVCS DEPOSIT ****19930883	1,589.09
1/6	CCD DEPOSIT, BOFA MERCH SVCS DEPOSIT ****22862883	719.31
1/6	CCD DEPOSIT, BOFA MERCH SVCS DEPOSIT ****19930883	162.85
1/7	CCD DEPOSIT, BOFA MERCH SVCS DEPOSIT ****22862883	601.55
1/7	CCD DEPOSIT, BOFA MERCH SVCS DEPOSIT ****19930883	516.30
1/11	CCD DEPOSIT, BOFA MERCH SVCS DEPOSIT ****22862883	4,611.51
1/11	CCD DEPOSIT, BOFA MERCH SVCS DEPOSIT ****22862883	3,820.33
1/11	CCD DEPOSIT, BOFA MERCH SVCS DEPOSIT ****19930883	885.23
1/11	CCD DEPOSIT, BOFA MERCH SVCS DEPOSIT ****19930883	746.92
1/12	CCD DEPOSIT, BOFA MERCH SVCS DEPOSIT ****22862883	5,012.52
1/12	CCD DEPOSIT, BOFA MERCH SVCS DEPOSIT ****19930883	1,324.57
1/13	CCD DEPOSIT, BOFA MERCH SVCS DEPOSIT ****22862883	1,140.39
1/13	CCD DEPOSIT, BOFA MERCH SVCS DEPOSIT ****19930883	319.11
1/14	CCD DEPOSIT, BOFA MERCH SVCS DEPOSIT ****22862883	1,226.56

Call 1-800-937-2000 for 24-hour Bank-by-Phone services or connect to www.tdbank.com

How to Balance your Account

Begin by adjusting your account register as follows:

- Subtract any services charges shown on this statement.
- Subtract any automatic payments, transfers or other electronic withdrawals not previously recorded.
- Add any interest earned if you have an interest-bearing account.
- Add any automatic deposit or overdraft line of credit.
- Review all withdrawals shown on this statement and check them off in your account register.
- Follow instructions 2-5 to verify your ending account balance.

1. Your ending balance shown on this statement is:
2. List below the amount of deposits or credit transfers which do not appear on this statement. Total the deposits and enter on Line 2.
3. Subtotal by adding lines 1 and 2.
4. List below the total amount of withdrawals that do not appear on this statement. Total the withdrawals and enter on Line 4.
5. Subtract Line 4 from 3. This adjusted balance should equal your account balance.

1	Ending Balance	8,877.17
2	Total Deposits	+
3	Sub Total	
4	Total Withdrawals	-
5	Adjusted Balance	

2	DEPOSITS NOT ON STATEMENT	DOLLARS	CENTS
	Total Deposits		2

4	WITHDRAWALS NOT ON STATEMENT	DOLLARS	CENTS

	WITHDRAWALS NOT ON STATEMENT	DOLLARS	CENTS
	Total Withdrawals		4

FOR CONSUMER ACCOUNTS ONLY — IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS:

If you need information about an electronic fund transfer or if you believe there is an error on your bank statement or receipt relating to an electronic fund transfer, telephone the bank immediately at the phone number listed on the front of your statement or write to:

TD Bank, N.A., Deposit Operations Dept., P.O. Box 1377, Lewiston, Maine 04243-1377

We must hear from you no later than sixty (60) calendar days after we sent you the first statement upon which the error or problem first appeared. When contacting the Bank, please explain as clearly as you can why you believe there is an error or why more information is needed. Please include:

- Your name and account number.
- A description of the error or transaction you are unsure about.
- The dollar amount and date of the suspected error.

When making a verbal inquiry, the Bank may ask that you send us your complaint in writing within ten (10) business days after the first telephone call.

We will investigate your complaint and will correct any error promptly. If we take more than ten (10) business days to do this, we will credit your account for the amount you think is in error, so that you have the use of the money during the time it takes to complete our investigation.

INTEREST NOTICE

Total interest credited by the Bank to you this year will be reported by the Bank to the Internal Revenue Service and State tax authorities. The amount to be reported will be reported separately to you by the Bank.

FOR CONSUMER LOAN ACCOUNTS ONLY — BILLING RIGHTS SUMMARY

In case of Errors or Questions About Your Bill:

If you think your bill is wrong, or if you need more information about a transaction on your bill, write us at P.O. Box 1377, Lewiston, Maine 04243-1377 as soon as possible. We must hear from you no later than sixty (60) days after we sent you the FIRST bill on which the error or problem appeared. You can telephone us, but doing so will not preserve your rights. In your letter, give us the following information:

- Your name and account number.
- The dollar amount of the suspected error.
- Describe the error and explain, if you can, why you believe there is an error. If you need more information, describe the item you are unsure about.

You do not have to pay any amount in question while we are investigating, but you are still obligated to pay the parts of your bill that are not in question. While we investigate your question, we cannot report you as delinquent or take any action to collect the amount you question.

FINANCE CHARGES: Although the Bank uses the Daily Balance method to calculate the finance charge on your Moneyline/Overdraft Protection account (the term "ODP" or "OD" refers to Overdraft Protection), the Bank discloses the Average Daily Balance on the periodic statement as an easier method for you to calculate the finance charge. The finance charge begins to accrue on the date advances and other debits are posted to your account and will continue until the balance has been paid in full. To compute the finance charge, multiply the Average Daily Balance times the Days in Period times the Daily Periodic Rate (as listed in the Account Summary section on the front of the statement). The Average Daily Balance is calculated by adding the balance for each day of the billing cycle, then dividing the total balance by the number of Days in the Billing Cycle. The daily balance is the balance for the day after advances have been added and payments or credits have been subtracted plus or minus any other adjustments that might have occurred that day. There is no grace period during which no finance charge accrues. Finance charge adjustments are included in your total finance charge.



America's Most Convenient Bank®

STATEMENT OF ACCOUNT

MONTEZUMA MEXICAN RESTAURANT INC
DIP CASE 15-10365 SDNY

Page: 3 of 6
Statement Period: Jan 01 2016-Jan 31 2016
Cust Ref #: 4314051288-040-T-###
Primary Account #: 431-4051288

DAILY ACCOUNT ACTIVITY

Electronic Deposits (continued)

POSTING DATE	DESCRIPTION	AMOUNT
1/14	CCD DEPOSIT, BOFA MERCH SVCS DEPOSIT *****19930883	291.56
1/19	CCD DEPOSIT, BOFA MERCH SVCS DEPOSIT *****22862883	6,773.86
1/19	CCD DEPOSIT, BOFA MERCH SVCS DEPOSIT *****22862883	4,070.42
1/19	CCD DEPOSIT, BOFA MERCH SVCS DEPOSIT *****22862883	3,961.27
1/19	CCD DEPOSIT, BOFA MERCH SVCS DEPOSIT *****19930883	1,533.05
1/19	CCD DEPOSIT, BOFA MERCH SVCS DEPOSIT *****19930883	1,138.60
1/19	CCD DEPOSIT, BOFA MERCH SVCS DEPOSIT *****19930883	1,046.51
1/20	CCD DEPOSIT, BOFA MERCH SVCS DEPOSIT *****22862883	688.19
1/20	CCD DEPOSIT, BOFA MERCH SVCS DEPOSIT *****19930883	69.15
1/21	CCD DEPOSIT, BOFA MERCH SVCS DEPOSIT *****22862883	1,561.30
1/21	CCD DEPOSIT, BOFA MERCH SVCS DEPOSIT *****19930883	300.49
1/25	CCD DEPOSIT, BOFA MERCH SVCS DEPOSIT *****22862883	3,818.86
1/25	CCD DEPOSIT, BOFA MERCH SVCS DEPOSIT *****22862883	3,285.75
1/25	CCD DEPOSIT, BOFA MERCH SVCS DEPOSIT *****19930883	1,016.86
1/25	CCD DEPOSIT, BOFA MERCH SVCS DEPOSIT *****19930883	879.18
1/26	CCD DEPOSIT, BOFA MERCH SVCS DEPOSIT *****22862883	3,042.98
1/26	CCD DEPOSIT, BOFA MERCH SVCS DEPOSIT *****19930883	693.28
1/27	CCD DEPOSIT, BOFA MERCH SVCS DEPOSIT *****22862883	474.86
1/27	CCD DEPOSIT, BOFA MERCH SVCS DEPOSIT *****19930883	134.74
1/28	CCD DEPOSIT, BOFA MERCH SVCS DEPOSIT *****22862883	1,201.37
1/28	CCD DEPOSIT, BOFA MERCH SVCS DEPOSIT *****19930883	483.16
1/29	CCD DEPOSIT, BOFA MERCH SVCS DEPOSIT *****22862883	98.31
Subtotal:		78,087.18

Other Credits

POSTING DATE	DESCRIPTION	AMOUNT
1/29	INTEREST PAID	0.51
Subtotal:		0.51

Checks Paid

No. Checks: 68

*Indicates break in serial sequence or check processed electronically and listed under Electronic Payments

DATE	SERIAL NO.	AMOUNT	DATE	SERIAL NO.	AMOUNT
1/11	867	200.00	1/4	901	487.00
1/5	876*	850.23	1/4	902	557.00
1/11	881*	200.00	1/5	903	905.93
1/5	886*	500.00	1/8	904	588.30
1/5	888*	640.18	1/5	905	563.27
1/4	893*	261.09	1/5	906	2,092.85
1/11	895*	200.00	1/5	907	434.76
1/8	896	81.33	1/11	908	274.00
1/4	897	264.18	1/7	909	188.82
1/4	898	509.05	1/7	910	766.57
1/5	900*	547.00	1/11	911	450.00

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America's Most Convenient Bank®

STATEMENT OF ACCOUNT

MONTEZUMA MEXICAN RESTAURANT INC
DIP CASE 15-10365 SDNY

Page: 4 of 6
Statement Period: Jan 01 2016-Jan 31 2016
Cust Ref #: 4314051288-040-T-###
Primary Account #: 431-4051288

DAILY ACCOUNT ACTIVITY

Checks Paid (continued)			*Indicates break in serial sequence or check processed electronically and listed under Electronic Payments		
DATE	SERIAL NO.	AMOUNT	DATE	SERIAL NO.	AMOUNT
1/7	912	578.20	1/20	940	2,312.15
1/7	913	992.23	1/20	941	455.95
1/7	914	584.35	1/21	942	254.94
1/11	915	455.91	1/28	943	712.00
1/11	917*	604.00	1/20	944	434.76
1/11	918	1,072.33	1/21	945	200.00
1/12	920*	363.64	1/20	946	828.13
1/13	921	2,120.82	1/25	947	351.90
1/13	922	516.75	1/21	948	705.49
1/12	923	434.76	1/22	949	1,307.17
1/14	924	221.33	1/22	950	81.33
1/13	925	496.10	1/29	951	190.00
1/12	926	926.04	1/25	952	691.36
1/13	927	1,218.07	1/25	953	1,674.18
1/13	928	356.02	1/28	954	712.00
1/12	929	274.00	1/26	955	523.90
1/13	932*	908.77	1/26	956	434.76
1/14	933	519.63	1/27	957	1,993.26
1/14	934	1,253.07	1/28	960*	220.86
1/15	935	319.77	1/28	962*	561.00
1/19	936	643.00	1/27	963	820.00
1/19	938*	1,183.66	1/28	964	331.60
1/20	939	1,307.12	1/12	995038*	408.84
Subtotal:					45,116.71

Electronic Payments

POSTING DATE	DESCRIPTION	AMOUNT
1/4	TDBANK BILL PAY CHECK, US TRUSTEE PAYMENT CENTER CHECK# 995033	1,625.00
1/4	CCD DEBIT, BOFA MERCH SVCS INTERCHNG *****19930883	260.38
1/4	CCD DEBIT, BOFA MERCH SVCS DISCOUNT *****19930883	128.04
1/4	CCD DEBIT, BOFA MERCH SVCS FEE *****19930883	7.65
1/5	ELECTRONIC PMT-WEB, CON EDISON ONLINE PMT CKF*****23413POS	3,929.63
1/6	CCD DEBIT, SWS OF AMERICA CORP PMT *****00000220355	726.36
1/6	TDBANK BILL PAY CHECK, NYSIF WORKERS COMPENSATION CHECK# 995031	496.09
1/8	TDBANK BILL PAY CHECK, FIRE DEPARTMENT CHECK# 995030	490.00
1/11	TDBANK BILL PAY CHECK, LIBERTY PEST CONTROL CHECK# 995040	217.75
1/12	TDBANK BILL PAY CHECK, 2690 WEBB REALTY LLC CHECK# 995035	10,819.99



America's Most Convenient Bank®

STATEMENT OF ACCOUNT

MONTEZUMA MEXICAN RESTAURANT INC
DIP CASE 15-10365 SDNY

Page: 5 of 6
Statement Period: Jan 01 2016-Jan 31 2016
Cust Ref #: 4314051288-040-T-###
Primary Account #: 431-4051288

DAILY ACCOUNT ACTIVITY

Electronic Payments (continued)

POSTING DATE	DESCRIPTION	AMOUNT
1/12	TDBANK BILL PAY CHECK, 2690 WEBB REALTY LLC CHECK# 995036	2,071.42
1/12	CCD DEBIT, SWS OF AMERICA CORP PMT *****00000221472	1,473.08
1/12	DEBIT CARD PURCHASE, *****04011344375, AUT 011116 VISA DDA PUR YADAYADATELECOMCVI 520 888 7888 * AZ	78.88
1/13	TDBANK BILL PAY CHECK, ANHEUSER-BUSCH NEW YORK CHECK# 995037	296.60
1/13	DEBIT CARD PURCHASE, *****04011344375, AUT 011116 VISA DDA PUR EZPASS PREPAID TOLL 800 333 8655 * NY	150.00
1/13	CCD DEBIT, BOFA MERCH SVCS CHARGEBACK *****19930883	25.72
1/20	TDBANK BILL PAY CHECK, GV FINANCIAL SERVICES CHECK# 995041	697.03
1/21	CCD DEBIT, SWS OF AMERICA CORP PMT *****00000223610	1,764.11
1/25	eTransfer Debit, Online Xfer Transfer to CK 4314051296	1,200.00
1/25	DEBIT CARD PURCHASE, *****04011344375, AUT 012116 VISA DDA PUR PARK AVE ACURA MAYWOOD * NJ	662.66
1/26	CCD DEBIT, SWS OF AMERICA CORP PMT *****00000224644	2,507.06
1/26	TDBANK BILL PAY CHECK, US TRUSTEE PAYMENT CENTER CHECK# 995045	1,625.00
1/26	TDBANK BILL PAY CHECK, NYSIF WORKERS COMPENSATION CHECK# 995044	496.09
1/26	ELECTRONIC PMT-WEB, SPRINT8006396111 ACHBILLPAY *****13035	350.00
1/27	ELECTRONIC PMT-WEB, CABLEVISION ONLINE PMT CKF*****23413POS	689.50
1/27	TDBANK BILL PAY CHECK, ANHEUSER-BUSCH NEW YORK CHECK# 995042	102.70
1/28	TDBANK BILL PAY CHECK, LIBERTY PEST CONTROL CHECK# 995043	228.64
1/29	TDBANK BILL PAY CHECK, FIRE DEPARTMENT CHECK# 995039	415.00
1/29	ELECTRONIC PMT-WEB, SPRINT8006396111 ACHBILLPAY *****13035	361.00
Subtotal:		33,895.38

Other Withdrawals

POSTING DATE	DESCRIPTION	AMOUNT
1/19	DEBIT	1,663.47
1/25	DEBIT	1,853.44
Subtotal:		3,516.91

DAILY BALANCE SUMMARY

DATE	BALANCE	DATE	BALANCE
12/31	9,568.48	1/5	17,441.52
1/4	17,412.03	1/6	17,101.23

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America's Most Convenient Bank®

STATEMENT OF ACCOUNT

MONTEZUMA MEXICAN RESTAURANT INC
DIP CASE 15-10365 SDNY

Page: 6 of 6
Statement Period: Jan 01 2016-Jan 31 2016
Cust Ref #: 4314051288-040-T-###
Primary Account #: 431-4051288

DAILY BALANCE SUMMARY

DATE	BALANCE	DATE	BALANCE
1/7	15,108.91	1/20	15,906.47
1/8	13,949.28	1/21	14,843.72
1/11	21,089.28	1/22	13,455.22
1/12	10,575.72	1/25	16,022.33
1/13	5,946.37	1/26	13,821.78
1/14	5,470.46	1/27	10,825.92
1/15	5,150.69	1/28	9,744.35
1/19	21,184.27	1/29	8,877.17

3:00 PM

02/02/16

MONTEZUMA MEXICAN RESTAURANT INC

Reconciliation Summary

15-04 TD Bank #1296 (Payroll), Period Ending 01/31/2016

	Jan 31, 16
Beginning Balance	1,494.69
Cleared Balance	1,494.69
Uncleared Transactions	
Checks and Payments - 74 items	-19,690.08
Deposits and Credits - 30 items	17,910.09
Total Uncleared Transactions	-1,779.99
Register Balance as of 01/31/2016	-285.30
Ending Balance	-285.30

3:01 PM

MONTEZUMA MEXICAN RESTAURANT INC

02/02/16

Reconciliation Detail**15-04 TD Bank #1296 (Payroll), Period Ending 01/31/2016**

Type	Date	Num	Name	Clr	Amount	Balance
Beginning Balance						1,494.69
Cleared Balance						1,494.69
Uncleared Transactions						
Checks and Payments - 74 items						
Check	11/6/2015	10539	Pedro Jaramillo		-43.34	-43.34
Check	12/4/2015	10606	Diomedes Peralta	X	-48.62	-91.96
Check	12/11/2015	10625	Susana Suarez	X	-103.49	-195.45
Check	12/11/2015	10622	Diomedes Peralta	X	-42.03	-237.48
Check	12/18/2015	10636	Eduardo Mendez	X	-188.54	-426.02
Check	12/18/2015	10641	Susana Suarez	X	-94.89	-520.91
Check	12/18/2015	10638	Diomedes Peralta	X	-35.87	-556.78
Check	12/25/2015	10649	Ignacio Gil	X	-401.24	-958.02
Check	12/25/2015	10644	Fernando Baez	X	-346.02	-1,304.04
Check	12/25/2015	10651	Marco Larios	X	-296.05	-1,600.09
Check	12/25/2015	10647	Fatima Dominguez	X	-201.01	-1,801.10
Check	12/25/2015	10656	Susana Suarez	X	-131.66	-1,932.76
Check	12/25/2015	10655	Angela Perez Castillo	X	-131.04	-2,063.80
Check	12/25/2015	10652	Eduardo Mendez	X	-108.28	-2,172.08
Check	12/25/2015	10650	Pedro Jaramillo	X	-108.05	-2,280.13
Check	12/25/2015	10653	Arcadio Peralta	X	-104.70	-2,384.83
Check	12/25/2015	10643	Yomary E. Collado	X	-93.59	-2,478.42
Check	12/25/2015	10654	Diomedes Peralta	X	-66.49	-2,544.91
Check	1/1/2016	10664	Ignacio Gil	X	-401.40	-2,946.31
Check	1/1/2016	10659	Fernando Baez	X	-346.17	-3,292.48
Check	1/1/2016	10666	Marco Larios	X	-296.07	-3,588.55
Check	1/1/2016	10662	Fatima Dominguez	X	-200.95	-3,789.50
Check	1/1/2016	10667	Eduardo Mendez	X	-188.34	-3,977.84
Check	1/1/2016	10670	Angela Perez Castillo	X	-151.36	-4,129.20
Check	1/1/2016	10665	Pedro Jaramillo	X	-120.11	-4,249.31
Check	1/1/2016	10672	Susana Suarez	X	-93.97	-4,343.28
Check	1/1/2016	10668	Arcadio Peralta	X	-92.08	-4,435.36
Check	1/1/2016	10658	Yomary E. Collado		-68.07	-4,503.43
Check	1/1/2016	10671	Merici Rodriguez		-34.44	-4,537.87
Check	1/1/2016	10669	Diomedes Peralta		-28.69	-4,566.56
General Journal	1/4/2016			X	-132.75	-4,699.31
General Journal	1/8/2016			X	-1,782.23	-6,481.54
Check	1/8/2016	10680	Ignacio Gil	X	-401.40	-6,882.94
Check	1/8/2016	10675	Fernando Baez	X	-346.17	-7,229.11
Check	1/8/2016	10682	Marco Larios	X	-296.08	-7,525.19
Check	1/8/2016	10685	Diomedes Peralta		-226.02	-7,751.21
Check	1/8/2016	10687	Susana Suarez		-217.45	-7,968.66
Check	1/8/2016	10678	Fatima Dominguez	X	-200.96	-8,169.62
Check	1/8/2016	10674	Yomary E. Collado	X	-183.12	-8,352.74
Check	1/8/2016	10684	Arcadio Peralta	X	-176.99	-8,529.73
Check	1/8/2016	10683	Eduardo Mendez	X	-167.91	-8,697.64
Check	1/8/2016	10686	Angela Perez Castillo	X	-167.79	-8,865.43
Check	1/8/2016	10681	Pedro Jaramillo	X	-145.29	-9,010.72
General Journal	1/11/2016			X	-310.45	-9,321.17
General Journal	1/15/2016			X	-1,574.44	-10,895.61
Check	1/15/2016	10696	Ignacio Gil	X	-401.41	-11,297.02
Check	1/15/2016	10691	Fernando Baez	X	-346.17	-11,643.19
Check	1/15/2016	10698	Marco Larios	X	-296.07	-11,939.26
Check	1/15/2016	10694	Fatima Dominguez	X	-200.95	-12,140.21
Check	1/15/2016	10704	Susana Suarez		-188.41	-12,328.62
Check	1/15/2016	10700	Arcadio Peralta	X	-188.21	-12,516.83
Check	1/15/2016	10689	Eliana Alba	X	-156.67	-12,673.50
Check	1/15/2016	10702	Angela Perez Castillo		-146.27	-12,819.77
Check	1/15/2016	10697	Pedro Jaramillo		-145.37	-12,965.14
Check	1/15/2016	10690	Yomary E. Collado		-124.98	-13,090.12
Check	1/15/2016	10699	Eduardo Mendez		-114.86	-13,204.98
Check	1/15/2016	10701	Diomedes Peralta		-112.62	-13,317.60
Check	1/15/2016	10703	Merici Rodriguez		-47.26	-13,364.86
General Journal	1/19/2016			X	-106.75	-13,471.61
General Journal	1/22/2016			X	-1,849.37	-15,320.98
Check	1/22/2016	10714	Ignacio Gil		-401.40	-15,722.38
Check	1/22/2016	10709	Fernando Baez		-346.17	-16,068.55
Check	1/22/2016	10716	Marco Larios		-296.08	-16,364.63

MONTEZUMA MEXICAN RESTAURANT INC
Reconciliation Detail
15-04 TD Bank #1296 (Payroll), Period Ending 01/31/2016

Type	Date	Num	Name	Clr	Amount	Balance
Check	1/22/2016	10717	Arcadio Peralta		-207.62	-16,572.25
Check	1/22/2016	10712	Fatima Dominguez		-200.96	-16,773.21
Check	1/22/2016	10708	Manuel de Jesus T...		-175.84	-16,949.05
Check	1/22/2016	10719	Susana Suarez		-157.13	-17,106.18
Check	1/22/2016	10715	Pedro Jaramillo		-156.33	-17,262.51
Check	1/22/2016	10706	Eliana Alba		-142.29	-17,404.80
Check	1/22/2016	10707	Yomary E. Collado		-140.31	-17,545.11
Check	1/22/2016	10718	Angela Perez Castillo		-103.97	-17,649.08
General Journal	1/25/2016			X	-111.65	-17,760.73
General Journal	1/29/2016			X	-1,795.04	-19,555.77
General Journal	1/29/2016			X	-134.31	-19,690.08
Total Checks and Payments					-19,690.08	-19,690.08
Deposits and Credits - 30 items						
Check	1/1/2016	10661	Edward Dominguez	X	0.00	0.00
Check	1/1/2016	10663	Magdalena Doming...	X	0.00	0.00
Check	1/1/2016	10660	Damaris Dominguez	X	0.00	0.00
Check	1/1/2016	10673	Aneudis Tejada	X	0.00	0.00
Check	1/1/2016	126	TD Bank	X	2,000.00	2,000.00
Check	1/3/2016	152	TD Bank	X	1,000.00	3,000.00
Check	1/7/2016	171	TD Bank	X	1,500.00	4,500.00
Check	1/8/2016	10688	Aneudis Tejada	X	0.00	4,500.00
Check	1/8/2016	10677	Edward Dominguez	X	0.00	4,500.00
Check	1/8/2016	10676	Damaris Dominguez	X	0.00	4,500.00
Check	1/8/2016	10679	Magdalena Doming...	X	0.00	4,500.00
Check	1/9/2016	186	TD Bank	X	750.00	5,250.00
Check	1/10/2016	203	TD Bank	X	1,700.00	6,950.00
Check	1/14/2016	231	TD Bank	X	1,560.00	8,510.00
Check	1/15/2016	10705	Aneudis Tejada	X	0.00	8,510.00
Check	1/15/2016	10692	Damaris Dominguez	X	0.00	8,510.00
Check	1/15/2016	10695	Magdalena Doming...	X	0.00	8,510.00
Check	1/15/2016	10693	Edward Dominguez	X	0.00	8,510.00
Check	1/16/2016	247	TD Bank	X	1,000.00	9,510.00
Check	1/17/2016	262	TD Bank	X	1,200.00	10,710.00
Check	1/22/2016	10720	Aneudis Tejada	X	0.00	10,710.00
Check	1/22/2016	10710	Damaris Dominguez	X	0.00	10,710.00
Check	1/22/2016	10711	Edward Dominguez	X	0.00	10,710.00
Check	1/22/2016	10713	Magdalena Doming...	X	0.00	10,710.00
Check	1/22/2016	286	TD Bank	X	1,500.00	12,210.00
Transfer	1/25/2016			X	1,200.00	13,410.00
Check	1/27/2016	318	TD Bank	X	600.00	14,010.00
Check	1/27/2016	325	TD Bank	X	1,900.00	15,910.00
General Journal	1/29/2016			X	0.09	15,910.09
Check	1/29/2016	339	TD Bank		2,000.00	17,910.09
Total Deposits and Credits					17,910.09	17,910.09
Total Uncleared Transactions					-1,779.99	-1,779.99
Register Balance as of 01/31/2016					-1,779.99	-285.30
Ending Balance					-1,779.99	-285.30



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STATEMENT OF ACCOUNT

MONTEZUMA MEXICAN RESTAURANT INC
DIP CASE 15-10365 SDNY
PAYROLL ACCOUNT
119 W KINGSBRIDGE RD
BRONX NY 10468

Page: 1 of 4
Statement Period: Jan 01 2016-Jan 31 2016
Cust Ref #: 4314051296-040-T-###
Primary Account #: 431-4051296

Chapter 11 Interest Checking

MONTEZUMA MEXICAN RESTAURANT INC
DIP CASE 15-10365 SDNY
PAYROLL ACCOUNT

Account # 431-4051296

ACCOUNT SUMMARY

Beginning Balance	1,494.69	Average Collected Balance	2,113.17
Deposits	14,710.00	Interest Paid this Period	0.09
Electronic Deposits	1,200.00	Interest Paid Year-to-Date	0.09
Other Credits	165.82	Annual Percentage Yield Earned	0.05%
		Days in Period	31
Checks Paid	8,232.94		
Electronic Payments	7,796.99		
Ending Balance	1,540.58		

	Total for This Period	Total Prior Year
Total Overdraft Fees	\$0.00	\$70.00
Total Returned Item Fees (NSF)	\$0.00	\$175.00

DAILY ACCOUNT ACTIVITY

Deposits

POSTING DATE	DESCRIPTION	AMOUNT
1/4	DEPOSIT	2,000.00
1/5	DEPOSIT	1,000.00
1/7	DEPOSIT	1,500.00
1/11	DEPOSIT	1,700.00
1/11	DEPOSIT	750.00
1/14	DEPOSIT	1,560.00
1/19	DEPOSIT	1,200.00
1/19	DEPOSIT	1,000.00
1/22	DEPOSIT	1,500.00
1/27	DEPOSIT	600.00
1/28	DEPOSIT	1,900.00
Subtotal:		14,710.00

Electronic Deposits

POSTING DATE	DESCRIPTION	AMOUNT
1/25	eTransfer Credit, Online Xfer Transfer from CK 4314051288	1,200.00
Subtotal:		1,200.00

Other Credits

POSTING DATE	DESCRIPTION	AMOUNT
1/29	CREDIT, 6429100258DP ADJ 6429100258 PHOTO AND ORIGINAL PAID	165.73

Call 1-800-937-2000 for 24-hour Bank-by-Phone services or connect to www.tdbank.com

How to Balance your Account

Begin by adjusting your account register as follows:

- Subtract any services charges shown on this statement.
- Subtract any automatic payments, transfers or other electronic withdrawals not previously recorded.
- Add any interest earned if you have an interest-bearing account.
- Add any automatic deposit or overdraft line of credit.
- Review all withdrawals shown on this statement and check them off in your account register.
- Follow instructions 2-5 to verify your ending account balance.

1. Your ending balance shown on this statement is:
2. List below the amount of deposits or credit transfers which do not appear on this statement. Total the deposits and enter on Line 2.
3. Subtotal by adding lines 1 and 2.
4. List below the total amount of withdrawals that do not appear on this statement. Total the withdrawals and enter on Line 4.
5. Subtract Line 4 from 3. This adjusted balance should equal your account balance.

1	Ending Balance	1,540.58
2	Total Deposits	+
3	Sub Total	
4	Total Withdrawals	-
5	Adjusted Balance	

2	DEPOSITS NOT ON STATEMENT	DOLLARS	CENTS
	Total Deposits		2

4	WITHDRAWALS NOT ON STATEMENT	DOLLARS	CENTS

	WITHDRAWALS NOT ON STATEMENT	DOLLARS	CENTS
	Total Withdrawals		4

FOR CONSUMER ACCOUNTS ONLY — IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS:

If you need information about an electronic fund transfer or if you believe there is an error on your bank statement or receipt relating to an electronic fund transfer, telephone the bank immediately at the phone number listed on the front of your statement or write to:

TD Bank, N.A., Deposit Operations Dept, P.O. Box 1377, Lewiston, Maine 04243-1377

We must hear from you no later than sixty (60) calendar days after we sent you the first statement upon which the error or problem first appeared. When contacting the Bank, please explain as clearly as you can why you believe there is an error or why more information is needed. Please include:

- Your name and account number.
- A description of the error or transaction you are unsure about.
- The dollar amount and date of the suspected error.

When making a verbal inquiry, the Bank may ask that you send us your complaint in writing within ten (10) business days after the first telephone call.

We will investigate your complaint and will correct any error promptly. If we take more than ten (10) business days to do this, we will credit your account for the amount you think is in error, so that you have the use of the money during the time it takes to complete our investigation.

INTEREST NOTICE

Total interest credited by the Bank to you this year will be reported by the Bank to the Internal Revenue Service and State tax authorities. The amount to be reported will be reported separately to you by the Bank.

FOR CONSUMER LOAN ACCOUNTS ONLY — BILLING RIGHTS SUMMARY

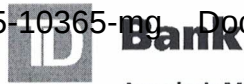
In case of Errors or Questions About Your Bill:

If you think your bill is wrong, or if you need more information about a transaction on your bill, write us at P.O. Box 1377, Lewiston, Maine 04243-1377 as soon as possible. We must hear from you no later than sixty (60) days after we sent you the FIRST bill on which the error or problem appeared. You can telephone us, but doing so will not preserve your rights. In your letter, give us the following information:

- Your name and account number.
- The dollar amount of the suspected error.
- Describe the error and explain, if you can, why you believe there is an error. If you need more information, describe the item you are unsure about.

You do not have to pay any amount in question while we are investigating, but you are still obligated to pay the parts of your bill that are not in question. While we investigate your question, we cannot report you as delinquent or take any action to collect the amount you question.

FINANCE CHARGES: Although the Bank uses the Daily Balance method to calculate the finance charge on your Moneyline/Overdraft Protection account (the term "ODP" or "OD" refers to Overdraft Protection), the Bank discloses the Average Daily Balance on the periodic statement as an easier method for you to calculate the finance charge. The finance charge begins to accrue on the date advances and other debits are posted to your account and will continue until the balance has been paid in full. To compute the finance charge, multiply the Average Daily Balance times the Days in Period times the Daily Periodic Rate (as listed in the Account Summary section on the front of the statement). The Average Daily Balance is calculated by adding the balance for each day of the billing cycle, then dividing the total balance by the number of Days in the Billing Cycle. The daily balance is the balance for the day after advances have been added and payments or credits have been subtracted plus or minus any other adjustments that might have occurred that day. There is no grace period during which no finance charge accrues. Finance charge adjustments are included in your total finance charge.



America's Most Convenient Bank®

STATEMENT OF ACCOUNT

MONTEZUMA MEXICAN RESTAURANT INC
DIP CASE 15-10365 SDNY
PAYROLL ACCOUNT

Page: 3 of 4
Statement Period: Jan 01 2016-Jan 31 2016
Cust Ref #: 4314051296-040-T-###
Primary Account #: 431-4051296

DAILY ACCOUNT ACTIVITY

Other Credits (continued)

POSTING DATE	DESCRIPTION	AMOUNT
1/29	INTEREST PAID	0.09
Subtotal:		165.82

Checks Paid			*Indicates break in serial sequence or check processed electronically and listed under Electronic Payments		
DATE	SERIAL NO.	AMOUNT	DATE	SERIAL NO.	AMOUNT
1/7	10606	48.62	1/11	10665	120.11
1/22	10607	165.73	1/11	10666	296.07
1/7	10622*	42.03	1/20	10667	188.34
1/12	10625*	103.49	1/12	10668	92.08
1/4	10636*	188.54	1/20	10670*	151.36
1/7	10638*	35.87	1/12	10672*	93.97
1/12	10641*	94.89	1/20	10674*	183.12
1/5	10643*	93.59	1/19	10675	346.17
1/4	10644	346.02	1/20	10678*	200.96
1/5	10647*	201.01	1/19	10680*	401.40
1/5	10649*	401.24	1/20	10681	145.29
1/4	10650	108.05	1/20	10682	296.08
1/4	10651	296.05	1/25	10683	167.91
1/5	10652	108.28	1/21	10684	176.99
1/12	10653	104.70	1/20	10686*	167.79
1/7	10654	66.49	1/25	10689*	156.67
1/6	10655	131.04	1/25	10691*	346.17
1/12	10656	131.66	1/27	10694*	200.95
1/11	10659*	346.17	1/26	10696*	401.41
1/12	10662*	200.95	1/25	10698*	296.07
1/11	10664*	401.40	1/26	10700*	188.21
Subtotal:					8,232.94

Electronic Payments

POSTING DATE	DESCRIPTION	AMOUNT
1/4	CCD DEBIT, PAYCHEX EIB INVOICE X****2800010789	132.75
1/8	CCD DEBIT, PAYCHEX TPS TAXES ****0000005594X	1,782.23
1/11	CCD DEBIT, PAYCHEX EIB INVOICE X****4900014963	310.45
1/15	CCD DEBIT, PAYCHEX TPS TAXES ****7200007446X	1,574.44
1/19	CCD DEBIT, PAYCHEX EIB INVOICE X****2600010294	106.75
1/22	CCD DEBIT, PAYCHEX TPS TAXES ****1200006433X	1,849.37
1/25	CCD DEBIT, PAYCHEX EIB INVOICE X****6600010431	111.65
1/29	CCD DEBIT, PAYCHEX TPS TAXES ****6600003578X	1,795.04
1/29	CCD DEBIT, PAYCHEX CGS GARNISH COL ****970521	134.31
Subtotal:		7,796.99



America's Most Convenient Bank®

STATEMENT OF ACCOUNT

MONTEZUMA MEXICAN RESTAURANT INC
DIP CASE 15-10365 SDNY
PAYROLL ACCOUNT

Page: 4 of 4
Statement Period: Jan 01 2016-Jan 31 2016
Cust Ref #: 4314051296-040-T-###
Primary Account #: 431-4051296

DAILY BALANCE SUMMARY

DATE	BALANCE	DATE	BALANCE
12/31	1,494.69	1/19	3,498.18
1/4	2,423.28	1/20	2,165.24
1/5	2,619.16	1/21	1,988.25
1/6	2,488.12	1/22	1,473.15
1/7	3,795.11	1/25	1,594.68
1/8	2,012.88	1/26	1,005.06
1/11	2,988.68	1/27	1,404.11
1/12	2,166.94	1/28	3,304.11
1/14	3,726.94	1/29	1,540.58
1/15	2,152.50		